Georgia Application for Medicaid & Medicare Savings for Qualified Beneficiaries

(QMB - payment of premiums, coinsurance, and deductibles;
SLMB - payment of Part B premium; **and QI-1** - payment of Part B premium**)**

INSTRUCTIONS:

1. Read the application carefully & answer each question accurately. Attach additional pages if needed.
2. **Sign and mail application to:** _____ County DFCS
   (Mail or deliver application to the DFCS office in your county of residence)
   _____
   _____
   _____
   ATTN: _____
3. A telephone interview may be required for these programs. Be sure to enter phone # below.
4. The DFCS Medicaid Specialist will review this application. If it appears that you may be eligible for full Medicaid coverage, the Medicaid Specialist will contact you for more information and verifications.
5. **If you need help reading or completing this document or need help communicating with us, ask us or call (877) 423-4746. Our services, including interpreters, are free. If you are deaf, hard-of-hearing, deaf-blind or have difficulty speaking, you can call us at the number above by dialing 711 (Georgia Relay).**

PERSONAL INFORMATION: You may have someone help you complete this application.

Applicant's Name (Last, First, Middle Initial)	If you wish to name a person or organization to act on your behalf, complete the information below: Person (Last, First) or Organization's Name
Mailing Address	
Street Address	Mailing Address
City State Zip Do you own/are you purchasing home? ☐ Yes ☐ No	City State Zip
Phone County E-Mail Address	Phone E-Mail Address
Nursing Facility (if applicable)	Relationship to Individual
E-mail Communication: Yes___ or No___ (optional)* Texting: Yes__ or No__ (optional)*	E-mail Communication: Yes___ or No___ (optional)* Texting: Yes or No (optional)*
What is your Preferred Language? If an interview is required, will you need an interpreter? Yes or No	What is your Preferred Language? If an interview is required, will you need an interpreter? Yes or No

Authorized Representative Duties: Sign application on applicant's behalf ❑
Complete and submit renewal form ❑ Receive copies of notices and other communication ❑
Act on behalf of applicant in all other matters ❑

*You have the option to choose how you would like to receive notifications about your information. If you choose to receive email or text notifications, you will receive a message notifying you that you have a notice in My Notices located in GA Gateway Customer Portal.
For Email Communication, you must provide us with your email address and accept the terms and conditions for paperless notices located in GA Gateway Customer Portal after you create an account. Please visit the GA Gateway Customer Portal Website at www.gateway.ga.gov to update your notification settings.
For Texting Communication, you must provide us with your phone number. Standard message and data rates may apply. This may vary by carriers, please check with your provider.

COMPLETE THIS INFORMATION FOR YOU AND YOUR SPOUSE.

Name (Self): Maiden/other name(s):	Birthdate	Sex	Race	U.S. Citizen, U.S. National or qualified immigrant (Yes or No)	Social Security Number	Marital Status
Name (Spouse): Maiden/other name(s):						

If you or other household applicants are a Naturalized Citizen, or a qualified alien/immigrant complete the following chart:

NAME First Middle Initial Last	Immigration document type	Alien/Certificate number	Have you lived in the U.S. since 1996? (Y/N)	Are you, or your spouse or parent a veteran or an active-duty member of the U.S. military? (Y/N)

Are you applying for your spouse, too? ☐ **Yes** ☐ **No**

Are you blind or disabled? ☐ **Yes** ☐ **No -** Is your spouse blind or disabled? ☐ **Yes** ☐ **No**

For the Applicant:
Americans with Disabilities Act: Request for Reasonable Modification & Communication Assistance (if applicable): Do you have a disability that will require a Reasonable Modification or Communication Assistance? Yes_ No ___ (If yes, please describe the Reasonable Modification or Communication Assistance that you are requesting): Sign Language interpreter ___; TTY ____; Large Print ____; Electronic communication (email) ____; Braille ____; Video Relay ___; Cued Speech Interpreter___ ;
Oral Interpreter ___; Tactile Interpreter ___; Telephone call reminder of program deadlines ___; Telephonic signature (if applicable) ___; Face-to-face interview (home visit) ___; Other:_____
Do you need this Reasonable Modification or Communication Assistance one-time ___ or ongoing ___? If possible, briefly explain when and how long you need this modification or assistance?

For Authorized Representatives:
Americans with Disabilities Act: Request for Reasonable Modification & Communication Assistance for Authorized Representatives (if applicable):
Does the authorized representative have a disability that will require a Reasonable Modification or Communication Assistance? Yes_ No ___ (If yes, please describe the Reasonable Modification or Communication Assistance that you are requesting):
Sign Language interpreter ___; TTY ____; Large Print ____ ; Electronic communication (email) ____; Braille ____; Video Relay ___; Cued Speech Interpreter___; Oral Interpreter ___; Tactile Interpreter ___; Telephone call reminder of program deadlines ___; Telephonic signature (if applicable) ___; Face-to-face interview (home visit) ___; Other: _____

Does the authorized representative need this Reasonable Modification or Communication Assistance one-time ___ or ongoing ___? If possible, briefly explain when and how long you need this modification or assistance? _____

LIVING ARRANGEMENT: Check the box(es) that best describes your current situation.

Living In Own Home	Nursing Facility	Another's Home	Hospice	Hospital	Katie Beckett	Community Care	Assisted Living	Other/ Renting
	Date Admitted:			Date Admitted:		Date Admitted:		

HEALTH INSURANCE:

Do you have Medicare? ☐ **Yes** ☐ **No** Are you enrolled in a Medicare HMO or Medicare Drug program? ☐ **Yes** ☐ **No**	Type of Coverage ☐ **Part A** ☐ **Part B** (hospital) (doctor) **Part C** **Part D** (Advantage) (RX)	Effective Date: _____ Medicare Number: _____	Have you ever received SSI? ☐ **Yes** ☐ **No** If so, when did it end?
Does your spouse have Medicare? ☐ **Yes** ☐ **No**	Type of Coverage ☐ **Part A** ☐ **Part B** ☐ **Part C** ☐ **Part D**	Effective Date: _____ Medicare Number: _____	Has your spouse ever received SSI? ☐ **Yes** ☐ **No** If so, when did it end?

Do you have other health insurance? ☐ **Yes** ☐ **No**

Does your spouse have other health insurance? ☐ **Yes** ☐ **No**

If you answered yes to either of these questions, please complete the following information:

	Health Insurance Company Name, Address, and Telephone Number	Type of Coverage (Hospital, Medicare Supplement, Drugs, Major Medical,)	Effective Date	Policy Number
Self				
Spouse				

Attach copies (front and back) of Medicare and insurance cards if applicable.

REAL PROPERTY: Do you own all or part of any real estate in which you do not live?

☐ **Yes** ☐ **No**

If yes, please complete the following for each piece of real estate. **Do not list the house or mobile home in which you live.**

Address	Value	Amount Owed

Do you or your spouse own a car, truck, boat, camper, utility trailer, recreational vehicle, etc.?

☐ **Yes** ☐ **No** If yes, please complete the following information about each vehicle. Attach additional pages if needed.

Type	Year	Make	Model	Value	Amount Owed

RESOURCES: Check all resources (assets) owned by you, your spouse, or jointly owned with someone else. Include any accounts or properties on which your name(s) appear. Attach additional pages if necessary.

Do you or your spouse have any of the following resources?

Checking account	☐ **Yes** ☐ **No**	Funeral plans/ prepaid burial item	☐ **Yes** ☐ **No**
Savings account	☐ **Yes** ☐ **No**	Burial plots or contracts	☐ **Yes** ☐ **No**
Government bonds	☐ **Yes** ☐ **No**	Stocks and bonds	☐ **Yes** ☐ **No**
Trust funds	☐ **Yes** ☐ **No**	Other (IRA, CD, promissory note, etc.)	☐ **Yes** ☐ **No**

Have you or your spouse given away any assets for less than its value? ☐ **Yes** ☐ **No**

If you answered yes to any of these questions, describe below. Attach additional pages if necessary.

Type of Resource	Account/ Policy Number	Value	Name of Bank, Insurance Company, etc.

Do you or your spouse have a life insurance policy? ☐ **Yes** ☐ **No**
If yes, please complete the following information. Attach additional pages if necessary.

Policy Owner	Insurance Company	Policy Number	Face Value	Cash Value

INCOME AND EARNINGS: List all types of earnings and income that you and your spouse receive. List the income amount before deductions (such as taxes, insurance, or Medicare premiums) are taken out. Attach additional pages if needed. Income includes, but is not limited to:

Social Security	SSI	Wages/ Self-Employment
Railroad Retirement Benefits	Veterans' Benefits	Trust or Annuity Payments
Pensions/ Retirement Benefits	Rental Income Paid to You	Oil Royalties/ Mineral Rights

Name of Person Who Receives Income	Type of Income	Source of Income or Name of Employer	Amount	How Often Received? (weekly, monthly, etc.)	Claim Number (if applicable)

Are you a veteran? ☐ **Yes** ☐ **No** Is your spouse a veteran? ☐ **Yes** ☐ **No**
Where did you and spouse work in the past? _____
Do you or your spouse have any unpaid medical bills? ☐ **Yes** ☐ **No**

PRIVACY STATEMENT:

Federal and state laws and regulations limit the use and disclosure of confidential information concerning applicants and recipients of all agency programs to purposes directly related to the administration of these programs.

The Georgia Department of Human Services ("DHS") collects Personally Identifiable Information (PII), such as names, addresses, telephone numbers, email addresses, and dates of birth, etc., during your application for benefits. By submitting any personal information to us, you agree that we may collect, use, and disclose any such personal information in accordance with DHS policies, procedures, and as permitted or required by law and/or regulations.

ASSIGNMENT OF RIGHTS OF PAYMENT FOR MEDICAL SUPPORT AND OTHER MEDICAL CARE:

(If you are applying on behalf of another individual and do not have the power to execute an assignment for that individual, the individual will need to execute an assignment of the rights described below, as a condition of his or her eligibility for the benefits covered by this application.)
As a condition of my eligibility, I agree to assign to the State all rights to medical support and to payment for medical care from any third party (hospital and medical benefits). I agree to cooperate with the state in identifying and providing information to assist the state in pursuing any third party who may be liable to pay for care and services. I understand that I must report any payments received for medical care

within ten days.

APPLICANT'S STATEMENT OF UNDERSTANDING AND AGREEMENT:

I understand that, by signing this application, I am agreeing to a full investigation or review of my eligibility by state and/or federal officials. This may include inquiries of employers, medical providers, financial institutions, and other business and professional persons and review of any agency records. I also agree that my application authorizes these agencies to release to this agency the information needed to determine my eligibility. I agree to provide the documents necessary to establish eligibility. If documents are not available, I agree to give the name of the person or organization from which this agency may obtain the necessary proof.

I understand that each individual who receives assistance must provide or apply for a Social Security Number. I authorize the use of my (our) Social Security Number for such purposes as identification, program reviews or audits, and computer matching with other agencies and institutions such as banks, saving and loan associations, and other government agencies, including Internal Revenue Service, to verify eligibility for assistance.

I understand that my application will be considered without regard to race, color, sex, age, disability, religion, or national origin. I understand that I may request a fair hearing if I disagree with an agency decision in my case and that I may be represented by any person I choose.

I understand that Medicaid members who, at the time of death, were inpatients in a nursing facility, intermediate care facility for the individuals with intellectual disabilities, or other medical institution and have their medical care paid by Medicaid will be subject to the Medicaid Estate Recovery Program.

I understand that Medicaid members who, at the time of death, were 55 years of age or older are subject to the Medicaid Estate Recovery Program but only for medical services consisting of nursing facility services, personal care services, home and community based services, and hospital and prescription drug services provided to Members in nursing facilities or receiving home and community based services when they received home and community-based services or are enrolled in and receive services through a waiver program. I acknowledge receipt of a written notice that medical assistance payments made on my behalf may be recovered from my estate after my death.

APPLICANT(S) OR REPRESENTATIVE MUST READ AND SIGN:

I certify that I (or if filing for my spouse, my spouse and I) am a U.S. Citizen, U.S. National, or a qualified alien. If this application is being filed on behalf of another individual or individuals, the actual applicant(s) will need to make this certification.

State and federal law provide for fine, imprisonment, or both for any person who withholds or gives false information to obtain assistance to which he is not entitled. I understand the questions on this application, and I certify, under penalty of perjury, that the information given by me on this form is correct and complete to the best of my knowledge. I agree to notify this agency of changes in my income, resources, or living arrangements, which might affect my right to receive assistance.

Signature of Applicant or Representative:	**Date:**
Signature of Applicant's Spouse or Representative:	**Date:**
Print the name of the Applicant or Representative:	**Relationship to the Applicant:**
Print the name of the Applicant's Spouse or Representative:	**Relationship to the Applicant's Spouse:**

VOTER REGISTRATION INFORMATION

If you are not registered to vote where you live now, would you like to apply to register to vote here today?

_____ Yes
_____ No
_____ I do not want to answer the Voter Registration question

Applying to register or declining to register to vote will not affect the amount of assistance that you will be provided by this agency.

If you would like help in filling out the voter registration application form, we will help you. The decision whether to seek or accept help is yours. You may fill out the application form in private.

If you believe that someone has interfered with your right to register or to decline to register to vote, your right to privacy in deciding whether to register or in applying to register to vote, or your right to choose your own political party or other political preference, you may file a complaint with the Secretary of State at 2 Martin Luther King Jr. Drive, Ste. 802, West Tower, Atlanta, GA 30334 or by calling (404) 656-2871.

IF YOU DO NOT CHECK EITHER BOX, YOU WILL BE CONSIDERED TO HAVE DECIDED NOT TO REGISTER TO VOTE AT THIS TIME.

A copy of the Georgia Voter Registration application is included with DFCS applications, renewals, and change of address forms. You can also request a Voter Registration application from your caseworker. If you complete a Voter Registration application, submit it to the Georgia Secretary of State's Office following the instructions provided on the Voter Registration application.

To report suspected Medicaid fraud on recipients or providers, call the Georgia Department of Community Health-Office of Inspector General at (local) (404) 463-7590 or (toll free) (800) 533-0686; by email at oiganonymous@dch.ga.gov; by mail at Department of Community Health, OIG PI Section, 2 Peachtree Street NW, 5th Floor, Atlanta, GA 30303; or visit https://dch.georgia.gov/report-medicaidpeachcare-kids-fraud.

Notice of ADA/Section 504 Rights

Help for People with Disabilities

The Georgia Department of Human Services and the Georgia Department of Community Health ("the Departments") are required by federal law* to provide persons with disabilities an equal opportunity to participate in and qualify for the Departments' programs, services, or activities. This includes programs such as SNAP, TANF, and Medical Assistance.

The Departments provide reasonable modifications when the modifications are necessary to avoid discrimination based on disability. For example, we may change policies, practices, or procedures to provide equal access. To ensure equally effective communication, we provide persons with disabilities or their companions with disabilities communication assistance, such as sign language interpreters. Our help is free. The Departments are not required to make any modification that would result in a fundamental alteration in the nature of a service, program, or activity or in undue financial and administrative burdens.

How to Request a Reasonable Modification or Communication Assistance

Please contact your caseworker if you have a disability and need a reasonable modification, communication assistance, or extra help. For instance, call if you need an aid or service for effective communication, like a sign language interpreter.
You may contact your caseworker or call DFCS at (877) 423-4746 or the DCH Katie Beckett (KB) Team at (678) 248-7449 to make your request. You may also make your request using the DFCS ADA Reasonable Modification Request Form, which is available at your local DFCS office or online at https://dfcs.georgia.gov/adasection-504-and-civil-rights, or you may obtain the DCH ADA Reasonable Modification Request Form from the KB Team or online at https://medicaid.georgia.gov/programs/all-programs/tefrakatie-beckett, but you do not have to use a form.

How to File a Complaint

You have the right to make a complaint if the Departments have discriminated against you because of your disability. For example, you may file a discrimination complaint if you have asked for a reasonable modification or sign language interpreter that has been denied or not acted on within a reasonable time. You can make a complaint orally or in writing by contacting your case worker, your local DFCS office, or the DFCS Civil Rights, ADA/Section 504 Coordinator at 2 Peachtree Street NW, 29th Floor, Atlanta, GA 30303, (877) 423-4746. For DCH, contact the KB Team ADA/Section 504 Coordinator at 2211 Beaver Ruin Road, Ste. 150, Norcross, GA 30071, or PO Box 172, Norcross, GA 30091, (678) 248-7449. The DCH email is: dch.adarequests@dch.ga.gov.

You can ask your case worker for a copy of the DFCS Civil Rights, ADA/Section 504 complaint form. The complaint form is also available at https://dfcs.georgia.gov/adasection-504-and-civil-rights. If you need help making a discrimination complaint, you may contact the DFCS staff listed above. Individuals who are deaf or hard of hearing or who may have speech disabilities may call 711 for an operator to connect with us. The email for DCH Civil Rights complaints is: dch.civilrights@dch.ga.gov. The link for the DCH Civil Rights process and complaint form is located at https://dch.georgia.gov/adasection-504-and-civil-rights.

**Section 504 of the Rehabilitation Act of 1973; Americans with Disabilities Act of 1990; and the Americans with Disabilities Act Amendments Act of 2008 ensure persons with disabilities are free from unlawful discrimination.*

Under DHS, you may file discrimination complaints by contacting your local DFCS office or the DFCS Civil Rights, ADA/Section 504 Coordinator at 2 Peachtree Street NW, 29th Floor, Atlanta, GA 30303, (877) 423-4746. For complaints alleging discrimination based on limited English proficiency, contact the DHS Limited English Proficiency and Sensory Impairment Program at 2 Peachtree Street NW, 29th Floor, Atlanta, GA 30303, (877) 423-4746 (voice).