

DEEMING AND ALLOCATION WORKSHEET

I. DETERMINATION OF SON FOR DEEMING BUDGET

Responsible Individual:

- Stepparent
- Minor Caretaker's Parent(s)
- Ineligible Spouse
- Ineligible Parent
- Alien Sponsor

- A. _____ Number of responsible individual's children who live in the home but are not included in the AU.
- B. _____ Number of other dependents in the home who are claimed or could be claimed as tax dependents and are not included in the AU.
- C. _____ Responsible Individual
- D. _____ Total

II. DEEMING BUDGET

\$_____ Earned Income
_____ Earned Income Deduction

\$_____ Net Earned Income

\$_____ Unearned Income

\$_____ Total Net Income

\$_____ Standard of
Need (from
1D, above)

Amount paid to dependents
outside the household who
are claimed or could be
claimed as tax dependents

Alimony and/or child
support paid to person(s)
outside of the household

III. DEEMING

If a surplus exists, deem this amount to the AU, and include the appropriate amount of the surplus in the amount of gross income in B (GIC Test), on the proper line in C (SON Test), and on line 10 in D (Eligibility/Payment Budget).

If a deficit exists, there is no income to deem. Instead, determine if allocation is appropriate. If so, proceed to IV.

IV. DETERMINATION OF SON FOR ALLOCATION BUDGET

Persons to whom AU member's income can be allocated:

- A. _____ Ineligible Spouse
- B. _____ Ineligible Child(ren)
- C. _____ Total
- D. \$_____ SON for Number in C

V. Allocation Budget

Allocate the SON in D, or the gross income of the responsible AU member, whichever is less.

\$_____ Responsible AU
member's gross income

\$_____ Less allocation

\$_____ Amount to enter as gross
income in GIC test

VI. ALLOCATION

Subtract income to allocate from the gross income in B (GIC Test), from the income in C (SON Test), and enter on line 11 in D (Eligibility/Payment Budget).

